



Community Foundation of Southern Indiana

What is CFSI?



The Community Foundation of Southern Indiana was founded in 1991 as the region's partner, resource and steward in philanthropy. The Foundation manages \$125 million in charitable assets and nearly 260 individual funds – each of which supports the unique charitable intent of the donor who established the fund. CFSI provides the structure that allows its donors to support their own unique charitable objectives in ways that are easy, flexible and meaningful. Annually, the Foundation awards millions in grants and scholarships to support our community and is a National Standards certified community foundation.

Supporting the Community

When you create a fund with the Community Foundation of Southern Indiana, you don't give to us, you give through us! In 2019, over \$5 million was distributed to non-profits from funds held at the Community Foundation.



Our Vision

To be the partner and trusted resource for philanthropy in our community, providing stewardship of charitable intent so the impact of generosity will last for generations.

Our Mission

To build enduring charitable resources used to positively impact our community by:

- Serving as a partner and resource for donors, their advisors, and area nonprofits.
- Making it simple for donors to fulfill their individual goals in giving back.
- Providing stewardship of donors gifts and charitable intent for generations to come.
- Fulfilling a leadership role on important community issues.



Creating a Personalized Fund

Creating your customized, named fund is simple and can make your charitable giving easy and more meaningful. By working with the Community Foundation, we can help you choose the fund and type of gift that makes the most sense for you, your family, or business. Establishing an endowment (permanent) fund will allow you to support the causes you care most about now, and for future generations.

What is an endowment and how does it grow?

When a donor creates an endowment fund with the Community Foundation of Southern Indiana, the initial gift is invested. A portion of the gift is available each year for the donor to distribute funds to their charities of choice, while the rest remains invested to keep pace with inflation and protect the spending power of the initial investment. Over time, the grants to charity will far exceed the amount of the donor’s original gift. An endowed fund with the Community Foundation of Southern Indiana allows the donor to support their charitable interests in perpetuity. Below you’ll see how an endowment fund grows over time.

YEAR 1	YEAR 25	YEAR 50
Establish your Personalized Fund \$25,000 gift	\$43,088 in cumulative grants and services \$61,704 balance	\$149,435 in cumulative grants and services \$152,296 balance
		
Initial gift has grown and paid out: \$1,080	 2 TIMES	 6 TIMES

Assumes 4% annual payout and 8% rate of return