YOUR GIVING.
YOUR COMMUNITY.

2014 annual report

Community Foundation of Southern Indiana
Ensuring generosity. Forever.
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DEAR FRIENDS,

The Community Foundation of Southern Indiana has been an important partner and resource for philanthropy in our community and a steward of our donor’s charitable intent and financial gifts for the last 24 years. Collectively, grants from Foundation funds have totaled over $22 million, improving our community at every level. While this impact is impressive, the potential for what’s ahead is staggering.

Over the last few years you’ve heard us refer to the concept called the “Transfer of Wealth” and the endless possibilities that our community could achieve if everyone in Clark and Floyd counties left just 5% of their estate to the Community Foundation of Southern Indiana. If this generational giving occurred, in just 10 years it would mean an additional $7 million in charitable grants available to our region, forever – creating safer schools and neighborhoods, improving parks and greenways, educating more students, providing more scholarships, stopping hunger in our community, providing improved care for our most vulnerable citizens, and supporting arts and culture throughout Southern Indiana.

These are important causes that have a major impact on the quality of the place that we call home. And right now, because of a matching grant from the Lilly Endowment, Inc., you have the opportunity to double your gift – increasing your impact on our region and positively influencing our community for generations. You can learn more about this unique opportunity on the next page.

The Foundation wants to assure you that we will be here, forever, supporting our community and honoring your charitable intent. Over the last year we have taken measures to insure our sustainability for the long term, and we’ve initiated a formal Community Needs Assessment for Clark and Floyd counties – the first in over two decades – to help us wisely use our unrestricted grant making dollars in a way that provides the greatest impact to improve the quality of life and the quality of place in this area we call home.

As you look through this report and see how many ways the Foundation provides support across this community, think about the people you could help. Think about how your giving can influence your community while leaving a lasting legacy that inspires others. Whatever your charitable interests are, we can help you support them, now and forever.

This past year was an incredible year for the Community Foundation and was another step forward on our journey to support this community, forever. If you would like more information, we hope you’ll visit www.cfsouthernindiana.com to learn more about the Foundation and how we’re working to improve the lives of people throughout Southern Indiana. We continue to be grateful for your generosity and appreciative of your continued support of our mission.

Sincerely,

Linda S. Speed, J.D.  
President and CEO

Julie Learner  
Chair, Board of Directors

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PROVIDING A MATCH FOR YOUR GIFTS
The Lilly Endowment, Inc. has played a critical role in the support and growth of the Community Foundation of Southern Indiana since our inception in 1991. Over the last 24 years, the Lilly Endowment has provided an opportunity to match gifts made to the Community Foundation on five separate occasions through the Giving Indiana Funds for Tomorrow (GIFT) initiative. This initiative was “designed to help local Indiana communities develop the philanthropic capacity to address their own needs and challenges.” In July 2014, the Lilly Endowment announced a sixth phase of GIFT, providing the Community Foundation an additional $2 million in matching funds to help provide for our community’s most pressing needs.

DOUBLE YOUR IMPACT WITH A $1 FOR $1 MATCH
Thanks to this matching grant, the Community Foundation can provide a $1 match for every $1 contributed to the Foundation’s Community Endowment Fund. Earnings from this unrestricted endowment are used to make grants addressing our community’s most pressing needs which is at the heart of what we do as a community foundation. There is $1 million in matching funds available for this purpose through March of 2016, as long as matching funds remain. If the Foundation achieves the goal, by the end of 2016, the Community Endowment Fund will grow by $2 million. This investment in our future will provide an additional $80,000 in grants to local nonprofits addressing this community’s greatest needs, every single year, forever. That’s a 53% increase in the annual total grant dollars available from our Community Endowment Fund in just one year! Just imagine the impact of this increased grant matching, year after year, forever.

LEAVE YOUR OWN LEGACY WITH A $1 FOR $2 MATCH
If you’re interested in adding to an existing fund or creating your own endowment fund, the Lilly Endowment will match your gift $1 for every $2 you contribute. This is a great way to achieve your charitable objectives and leave a lasting legacy for our community. If you want to take advantage of this tremendous matching opportunity, or have additional questions about the match, please call us at (812) 948-4662.

NOW
There is no better time than now to create your own fund and support the community you care about.
REMEMBERING JOHN WOERHLE
This past year, the Community Foundation of Southern Indiana lost longtime supporter and friend, John Woehrle.

John Woehrle was born on Aug. 28, 1924 in Clarksville, to the late Jacob William and Ethel Woehrle. He was a lifelong member of St. Luke’s United Church of Christ, Jeffersonville, and served his country during World War II in the United States Navy. He was a successful business owner and he and his wife, Shirley, were involved with a number of local organizations. Their humanitarian contributions included the American Red Cross, the Salvation Army, the Community Foundation of Southern Indiana, the Clark Memorial Hospital Foundation and many others. Along with so many in our area, the Community Foundation will miss John Woehrle and his unfailing generosity to this community. His and Shirley’s legacy of giving will live on in the funds they established at the Community Foundation to support their favorite causes.

Thank you, John and Shirley, for your support of our community. We are honored to be the stewards of your charitable intent.
STOPPING HUNGER IN OUR COMMUNITY

Every day, men, women, children, and elderly in our community go hungry. In fact, in the United States, one in every six people struggles with hunger. Fortunately, there are organizations and volunteers dedicated to offering a helping hand.

Thanks to grants and donations, St. Mark's United Church of Christ Soup Kitchen provides free meals to our community's hungry every Saturday of the year. Operating 52 weeks a year, regardless of holidays or weather, 100-150 individuals receive a free, hot and nutritious meal thanks to a dedicated group of volunteers and community organizations who have come together to ensure people’s nutritional needs throughout New Albany are met.

Each year, the Community Foundation’s unrestricted Community Endowment Fund provides grants for our community’s most pressing needs - like helping the hungry through St. Mark’s United Church of Christ Soup Kitchen. Through March 2016 you can help us increase our support for programs like this by supporting the Foundation’s Community Endowment Fund. Your gift – and your impact - will double, thanks to the Lilly Endowment matching opportunity.

“There is so much need in our community and while I’m proud of what we, and a range of other churches and nonprofits have been able to accomplish, I know there is more that can be done. Thankfully, there are organizations like the Community Foundation of Southern Indiana which will be here supporting the evolving needs of our community long into the future.”

Rev. Dr. John E. Manzo, Senior Pastor, St. Mark’s United Church of Christ
BUILDING A STRONGER COMMUNITY

Southern Indiana is a diverse community with people from all walks of life, including people with physical and developmental disabilities. In 2014, the Community Foundation of Southern Indiana provided nearly $183,000 in grants to local human services organizations, including nonprofit groups that provide daily for the basic needs of our region’s most vulnerable.

Rauch, Inc. is a Southern Indiana-based organization whose mission is to “support people with disabilities and their families while encouraging a community that acknowledges the value and contributions of all people.” Annually, Rauch provides an array of services to over 1,000 children, adults and families from nine counties in our region.

Throughout the Community Foundation’s history, Rauch has received grants from the Foundation’s unrestricted Community Endowment Fund and from other donor funds held at the Foundation. In 2010 Rauch began construction on Phase I of the Hawthorn Glen development, consisting of 18 single-family homes for 54 residents. Each home fulfills all accessibility needs, and each has 3 bedrooms and 4 bathrooms. The unique development allows residents to receive support and supervision 24 hours a day, 7 days a week. Residents receive financial guidance, transportation, recreational opportunities and learn daily living skills. Slated for completion later this year, Hawthorn Glen will also include a clubhouse, community pool, and park.

Southern Indiana benefits greatly from contributions made by the disabled and their families. Their work, volunteerism, spirit and sense of community enrich our lives. Each year, our Community Endowment Fund provides nearly $150,000 in grants to support this area’s most pressing needs. If we meet the $2 million Lilly Endowment matching goal, we can provide an additional $80,000 in support, each and every year, forever.
IMPROVING PARKS AND GREENWAYS

Your gifts to the Community Foundation of Southern Indiana directly support your community. When you make a gift to the Foundation’s unrestricted Community Endowment Fund, you are providing for our region’s most important needs, including the improvement of our community’s parks and greenways.

Last year, Jeffersonville’s Big Four Station opened as a gateway to our community and connected thousands of new visitors to the city’s revitalized downtown. This important project has improved the quality of life of Southern Indiana’s residents and encouraged business growth. In 2013, a fund at the Community Foundation provided a grant to help develop this gateway to the City of Jeffersonville through the beautification of the downtown area including streetscaping, landscaping and infrastructure projects.

Jeffersonville Mayor Mike Moore said, “The Community Foundation of Southern Indiana is an important partner of the city and our residents. With their support, and that of a range of other supporters, the City has been able to develop a revitalized downtown that has attracted people from all over. Their grant
not only provided important funding for the project but also elevated our grant application to the Indiana Office of Community and Rural Affairs which provided important funding to complete the redevelopment of Chestnut Street, connecting Big Four Station to the businesses along Pearl and Spring Streets.”

Last year the Community Foundation of Southern Indiana provided over $165,000 to improve the quality of life in our region through community development and arts and culture grants. With your help we can do more. Ask the Foundation how you can help us provide a better future for the next generation without parting with the resources you may need now.
CREATING SAFER SCHOOLS AND NEIGHBORHOODS

In Southern Indiana, and across our country, our communities thrive as our youth grow and develop. United States Congressman Charles Rangel said, “The encouragement of higher education for our youth is critical to the success of our collective future.”

Through the generosity of individual fundholders and the many funds that make up the Community Foundation, last year the Community Foundation of Southern Indiana provided over $482,000 through grants to educational programs and scholarships. Part of that funding helped S. Ellen Jones Elementary School provide a school liaison officer. School Principal Tammy Swarens said, “The Foundation’s grant allowed us to increase student attendance, develop student assets, improve communication with parents, support families with needs, and create a safe neighborhood for students and local community members.” She continued, “Providing this type of funding supports our students’ growth and is critical to the future of the individual students, their families, and our community.”

Each day, youth from across the region are provided an opportunity to learn, but each student also faces a unique set of challenges. Today, we have an opportunity to shape the future of our community by supporting education and creating safer schools and neighborhoods. This is our community, and with your help we can continue to foster the development of this and future generations. If you would like to support our community through your giving, please call the Community Foundation at (812) 948-4662 and let us help you develop a plan that will accomplish your charitable goals, whatever they may be.

EDUCATING OUR FUTURE - ENRICHING OUR CULTURE

The Children’s Fine Art Classes (CFAC) offered by the Louisville Visual Art Association (LVAA) support the creative needs of students in our community and enrich our culture. Last year, the Community Foundation of Southern Indiana supported LVAA’s six Indiana classes which offer art classes to talented students identified by the school systems.

“CFAC is such a wonderful program that helps the youth of various communities. The classes provide the extra art outlet that most students would not receive in the traditional education system. CFAC has helped my community by enriching children with complex art lessons. When students complete lessons that are advanced or difficult this gives them a sense of accomplishment.”

Michelle Hunt,
CFAC teacher at Highland Hills Middle School
PROVIDING MORE SCHOLARSHIPS

Margaret Read knows the important role education plays in building a stronger community. She was raised in a home that instilled a strong work ethic and understanding that “doing your school work was the most important thing.” She attended Jeffersonville High School, where she met her husband, Edward. Immediately after her graduation in 1938, Margaret began working for the school’s administration until she had children.

Once her sons (Greg and Ed) were old enough to attend school, Margaret went back to work and began serving her community. Working as a court reporter for the Clark Circuit Court for nearly her entire career and volunteering for an array of organizations throughout Southern Indiana, she became well known for her willingness to help and her glowing personality.

Continuing the legacy taught to her at a young age, Margaret instilled the same passion for service and education in her sons that was developed in her. Today, and for years to come, Margaret continues to pass that tradition on to the next generation through the E.G. Read and Margaret Read Scholarship Fund. Named for her and her husband, Margaret’s scholarship fund supports students from two schools that are close to her heart - St. Xavier High School where her sons attended and Jeffersonville High School.

In 2014, thanks to the generosity of Margaret Read, the E.G. Read and Margaret Read Scholarship Fund provided scholarships to two students in our community. Each year, her fund and those of other scholarship fund holders at the Community Foundation will help students continue their education.

To learn more about how you can support scholarships in our community, or create your own customized fund, call the Community Foundation at (812) 948-4662.
EDUCATION MATTERS SOUTHERN INDIANA

Research shows that in this five county region, only 25% of the workforce has an associate’s, bachelor’s, or professional degree, compared to 38% nationally. Yet one in four of the region’s adult workers — over 40,000 people — have earned some college credits. By helping those 40,000 people complete their degree or certification, there is an opportunity to increase the economic development of our communities, lure new businesses to our region, and enhance the quality of life for this and future generations.

Over the last two and a half years, the community foundations that serve Clark, Floyd, Harrison, Scott and Washington counties in Indiana have worked to develop the Education Matters Southern Indiana (“EMSI”) initiative to address the educational attainment issue facing our community. This important program will strengthen our workforce and improve the economic advantages of our region by increasing the educational attainment of those adults with some form of post-secondary education but no degree or certification.

In 2014, the EMSI initiative gained important momentum — becoming an official program of the four community foundations and receiving grants from a number of regional and national funders. In early 2015 the program will hire an executive director who will work with regional educational institutions, employers, and community organizations and will begin implementing the four strategic action items developed with our community’s input, including: establishing a post-secondary degree or certification attainment culture with a public awareness campaign; coordinating an effective peer mentor program for returning students; developing a “one stop shop” comprehensive delivery system for transcript assessment, prior learning credits, financial aid assistance and other information; and providing convenient adult learning-friendly programs.

The goal of EMSI is to increase our region’s attainment numbers by 25% in the next 5 years (10,000 people). Help us influence change in our community by supporting the EMSI initiative. Call us at (812) 948-4662.
YOUTH PHILANTHROPY COUNCIL

The Youth Philanthropy Council (YPC) is a Community Foundation of Southern Indiana program that allows students from our community to work with adult volunteers and learn about leadership, volunteerism and the important role philanthropy plays in our community.

Designed to involve youth in meaningful ways, to encourage them to give and serve in their communities and to make philanthropy a habit for the future, the YPC visits and volunteers at a number of local nonprofits. This valuable experience provides an opportunity to address the needs of our community and learn the value of volunteerism.

In 2014, through a formal grant process run by the students, the YPC granted a total of $5,000 to 8 organizations that benefit youth in Clark and Floyd counties. YPC grants are funded by an endowment held at the Community Foundation.

Clark County Youth Shelter and Family Services, Friends of Open Door Youth Services, Hope Southern Indiana, Open Door Youth Services, Rock Creek Community Academy, West Clark Community Schools, YMCA of Southern Indiana and Youth Count all received grants for involving youth in their organizational program planning or implementation.

At the Community Foundation, your generosity directly supports our community. The Youth Philanthropy Council is an important program that has benefited from this generosity. But imagine what impact we could have on our region if every Southern Indiana resident left a gift of just 5% of their estate to the Community Foundation of Southern Indiana – using that generosity, we could provide nearly $1 million in grants to youth development programs in Clark and Floyd counties, every single year, forever.

WOMEN'S FOUNDATION OF SOUTHERN INDIANA

The Women’s Foundation of Southern Indiana (WFSI), is a proud fund of the Community Foundation and promotes programs that improve the quality of life for girls, women and their families in Southern Indiana. Funding for WFSI grants and programs is supported by a variety of endowed and pass through funds established for this purpose. In 2014, WFSI completed its first mentoring program for five female residents at the New Albany Housing Authority (NAHA) while continuing to hold quarterly programs for NAHA residents, and awarded $4,000 in college scholarships to four women attending local colleges and universities. In the fall, WFSI made a grant to the Center for Women and Families to support a new Emergency Protective Order (EPO) process for Floyd County that will allow those suffering domestic abuse to access EPOs whenever they need them, including weekends. And this year, the WFSI initiated a survey to assess the needs of women and children in Southern Indiana that will assist with supporting the Women’s Foundation mission. Since its inception, the WFSI has granted nearly $35,000 in college scholarships and awards to women and non-profit organizations in our region.
YOUR PARTNER IN PERSONAL PHILANTHROPY
For over two decades, the Community Foundation of Southern Indiana has worked to create great communities in Southern Indiana by promoting and facilitating effective philanthropy. We have accomplished a great deal already, thanks to the generosity of donors who invest through the Community Foundation in their own personal philanthropic passions — whatever those might be — and by being good stewards of those philanthropic investments to build a permanent source of charitable funds for this community.

We work closely with individuals, businesses, non-profit agencies and families to create customized charitable funds that capture all of their philanthropic wishes. Our donors have established more than 240 separate charitable funds — either for the common good of Southern Indiana or for special interests of their own. The Community Foundation holds and invests these assets, and administers each fund in accordance with its donors’ wishes, often in perpetuity. Our donors appreciate the flexibility, ease and cost-effectiveness of giving through the Community Foundation.

WAYS TO GIVE
Each citizen in our community has unique interests and ideas for how to give back. Whatever your goals, whatever your means, whatever your passions, the Community Foundation will help you create a customized charitable fund to realize your dreams. Do you want to help students attend college? Would you like your children and grandchildren to one day help determine the charitable organizations that benefit from your fund? Are there specific non-profits — perhaps your alma mater or place of worship — that should always benefit from a fund you create? Is there a particular area of interest, such as children’s health, the environment or education, that you would like your fund to always support? Or do you simply want to give back to your community and help address its greatest needs at any given time?

All of these goals are possible through a customized charitable fund created at the Community Foundation. If you can dream it, we can help you achieve it.

PERMANENT ENDOWMENT FUNDS
Donors who would like to create a permanent legacy for their charitable interests may establish an endowment fund. With endowment funds, principal is never spent. Instead, a portion of earnings becomes available each year, based on the Foundation’s spending policy, for grants to the donor’s specified charitable cause. Endowment funds, which may be started with a minimum gift of $15,000, are a wonderful way to support your favorite organizations or interests, in your name, forever.

PASS THROUGH FUNDS
Donors who want to streamline their current giving often establish a pass through fund at the Foundation. With an initial minimum gift of $1,000, your fund may make grants of all or any part of the fund balance, at any time, to your favorite charitable causes. Many donors make additional contributions to their fund over time to sustain current giving. You keep track of only one tax receipt, but may make as many charitable gifts as you like from your single contribution. Pass through funds are an excellent way to take advantage of a windfall or bonus, or the need for an income tax charitable deduction, and can help simplify your giving year-round.
WHY GIVE THROUGH THE COMMUNITY FOUNDATION?
We make your giving easy, flexible and meaningful. We take all of the administrative details, investment issues, reporting and regulatory requirements out of your hands. You simply decide the charitable purpose of your fund, and we do the rest. A single gift can create a fund that will further your personal giving goals in perpetuity.

The chart below can help you decide if creating a fund at the Community Foundation is right for you.

IS A FUND AT THE COMMUNITY FOUNDATION RIGHT FOR YOU?

<table>
<thead>
<tr>
<th>WHAT IS YOUR GOAL?</th>
<th>TYPE OF FUND TO CONSIDER:</th>
</tr>
</thead>
<tbody>
<tr>
<td>I currently support one or more charitable causes</td>
<td>You can create an endowment or pass through fund customized to fit your interests that will streamline and simplify all of your current giving – one gift, one tax receipt, and your one fund can benefit as many charities as you like.</td>
</tr>
<tr>
<td>I want to involve my children and my grandchildren in learning to give back</td>
<td>A family advised fund can provide the benefits of a private foundation without the hassles and expense, and can involve several generations of advisors to facilitate a family tradition of giving.</td>
</tr>
<tr>
<td>I know the particular charities that I always want to support</td>
<td>Your fund will send annual checks in your name to your selected charities.</td>
</tr>
<tr>
<td>I want to help students get an education</td>
<td>A scholarship fund can be customized to benefit students from a particular school, those studying a particular field, or whatever focus you choose.</td>
</tr>
<tr>
<td>I want to give back to my community</td>
<td>A Community Endowment fund in your name will support the community’s needs now and in the future.</td>
</tr>
<tr>
<td>I want to leave a permanent legacy for my charitable interests</td>
<td>You can make a gift to the Community Foundation in your will or trust; we will work with you to create a customized endowment fund for the future that will benefit your favorite causes, in your name, forever.</td>
</tr>
</tbody>
</table>

It is easy to donate to your favorite charitable causes through your own personalized fund at the Community Foundation. Just give us a call at (812) 948-4662 to get started or visit cfsouthernindiana.com.
### 2014 Financial Highlights

**Total Assets as of December 31, 2014**  $30,013,776

**Total Gifts in Calendar Year 2014**  $2,961,071

**Total Number of Gifts**  403

**Average Amount of Gift**  $7,348

**Total Grants in Calendar Year 2014**  $1,468,559

### Endowed Funds – By Type

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Planned Gift Funds</td>
<td>$1,313,186</td>
<td>5%</td>
</tr>
<tr>
<td>Donor Designated Funds</td>
<td>$1,451,074</td>
<td>6%</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>$1,613,541</td>
<td>7%</td>
</tr>
<tr>
<td>Agency Funds</td>
<td>$1,981,553</td>
<td>8%</td>
</tr>
<tr>
<td>Board Advised Funds</td>
<td>$4,937,150</td>
<td>20%</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>$4,991,650</td>
<td>20%</td>
</tr>
<tr>
<td>Scholarship Funds</td>
<td>$8,434,861</td>
<td>34%</td>
</tr>
</tbody>
</table>

**Total Endowed Funds**  $24,723,015  100%

### Non-Endowed Funds – By Type

<table>
<thead>
<tr>
<th>Fund Type</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Planned Gift Funds</td>
<td>$3,809</td>
<td>0%</td>
</tr>
<tr>
<td>Board Advised Funds</td>
<td>$6,250</td>
<td>0%</td>
</tr>
<tr>
<td>Donor Designated Funds</td>
<td>$23,641</td>
<td>2%</td>
</tr>
<tr>
<td>Agency Funds</td>
<td>$26,155</td>
<td>2%</td>
</tr>
<tr>
<td>Scholarship Funds</td>
<td>$55,743</td>
<td>4%</td>
</tr>
<tr>
<td>Field of Interest Funds</td>
<td>$65,662</td>
<td>5%</td>
</tr>
<tr>
<td>Donor Advised Funds</td>
<td>$1,169,655</td>
<td>87%</td>
</tr>
</tbody>
</table>

**Total Non-Endowed Funds**  $1,330,915  100%

**Total Funds**  $26,073,930

### Grants by Purpose

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Community Development</td>
<td>$29,235</td>
<td>2%</td>
</tr>
<tr>
<td>Religion</td>
<td>$46,240</td>
<td>3%</td>
</tr>
<tr>
<td>Health</td>
<td>$79,421</td>
<td>5%</td>
</tr>
<tr>
<td>Arts and Culture</td>
<td>$136,140</td>
<td>9%</td>
</tr>
<tr>
<td>Education</td>
<td>$182,693</td>
<td>12%</td>
</tr>
<tr>
<td>Human Services</td>
<td>$182,936</td>
<td>12%</td>
</tr>
<tr>
<td>Environment</td>
<td>$255,250</td>
<td>17%</td>
</tr>
<tr>
<td>Youth Development</td>
<td>$278,322</td>
<td>19%</td>
</tr>
<tr>
<td>Scholarships</td>
<td>$299,475</td>
<td>20%</td>
</tr>
</tbody>
</table>

**Total 2014 Grants**  $1,489,712  100%
COMMUNITY GRANTS – ADDRESSING TODAY’S NEEDS
Since 1991, the Community Foundation has granted over $2 million to organizations serving residents of Clark and Floyd counties from the Foundation’s Community Endowment, our unrestricted permanent endowment fund. This discretionary fund is used each year by our board of directors and our Community Grants Committee to award grants that provide for the community’s most pressing needs. Historically, we have looked for existing or innovative programs that serve broad sections of the population and react to the needs represented by the applications; we have primarily funded needs in the areas of arts and culture, community development, education, health, human services, recreation, environment and youth development through our Community Grants Program. But as time moves on, the needs in our community evolve, and it is our role to identify and respond to those ever-changing needs.

Over the past year, the Community Foundation’s Board of Directors and a group of volunteers have been examining our grant process and exploring options to provide for our community’s most pressing needs in meaningful and impactful ways. As a result of this process, the Foundation has initiated, and will complete in 2015, a needs assessment survey that will identify the evolving needs of our community. During this transition year we have also shifted to a more strategic grantmaking model that has allowed us to open a year-round grant application process and provide larger grants in a more proactive manner to meet the growing needs of our region. These discretionary grants provide flexibility and allow the Foundation to fulfill our role as a community leader and identify important projects that provide high community impact.

When you think about your own charitable giving, we encourage you to consider supporting our Community Grants program. Your contribution of any amount can support the current year’s grant funding or add to the Community Endowment Fund, which provides ongoing support for these grants. This is the simplest and most flexible way to give and provides meaningful resources to our region’s nonprofit partners.

To learn more, please visit www.cfsouthernindiana.com.

Community Grants
These grants represent only the grants awarded in the 4th Quarter of 2014 upon initiating the new grant program.

Catalyst Grants:
- Clean Socks Hope
- Greater Clark County Schools
- Wesley United Methodist Church

Assist Grants:
- Blessings in a Backpack
- Hoosier Environmental Council
- Junior Achievement of Kentuckiana, Inc.
- YMCA of Southern Indiana

Discretionary Grants
- Education Matters Southern Indiana
- Pat Harrison Cancer Support Center
- Southern Indiana Mentoring Initiative

BOARD ADVISED FUNDS
The Community Foundation of Southern Indiana’s board advised funds provide important support for the Foundation and our community. These permanently endowed funds are an excellent way to give back to your community and leave a lasting legacy. Our board of directors determines the grants awarded from these funds. With each of these funds – the Community Endowment Fund, Community Foundation of Southern Indiana Education Fund, and Operating Endowment Fund – a minimum gift of $1,000 creates your named fund. If you want to give back to the community you call home, but don’t have a specific cause in mind, you can contribute to these funds which will benefit our entire service area.

We would like to recognize the donors who created funds within the Community Endowment, Operating Endowment, and Education Funds to help us support the programs of so many deserving not-for-profit organizations and people in our area:

Community Endowment Fund
If you want to give back to the community you call home, but don’t have a specific cause in mind, you can contribute to the Foundation’s Community Endowment, which benefits our entire service area by providing funds for the Community Grants Program. During 2015 you can double your donation to this fund thanks to a matching opportunity from the Lilly Endowment, Inc. This is the most flexible type of fund for anyone who wants to give back to the community.
- John and Martha Hartstern Family Fund
- The Patrick T. Cody Fund
- The Shane Cody Fund
- Lighting the Way Fund
- The Huffman Family Endowment Fund
- The Joe and Kathy Jacobi Fund
- Mr. and Mrs. Anthony M. Zahrazewski Fund
- The Mike and Susie Stewart Fund
- Mr. and Mrs. Dennis Ott Fund
- Mr. J. Patrick More Fund
- Mr. and Mrs. Michael Larner Fund
- Cody Family LLC Fund
- John and Barbara Geltmaker Fund
- Mr. and Mrs. Michael D. Waiz Fund
- Mr. and Mrs. R. Gregory Neely Fund
- Kevin and Cindy Cecil Fund
- Ms. Rebecca Taylor Thomas Fund
- Mr. and Mrs. Thomas Hardy Fund
- Leslie Lewis and Associates, LLC Fund
- Mr. and Mrs. Gary T. Banet Fund

Operating Endowment Fund
The Operating Endowment Fund is a permanent fund that will forever help the Foundation carry out the vision of our donors and support the ongoing operations of the Foundation.
- Kevin and Cindy Cecil Fund
- Cody Family LLC Fund
- Mr. Patrick T. Cody Fund
- Mr. Shane Cody Fund
- Joe and Kathy Jacobi Fund
- Jacobi, Toombs and Lanz, Inc. Fund
- Mr. and Mrs. R. Gregory Neely Fund
- Duke Energy Foundation Fund
- Dr. and Mrs. Stephen Bodney, M.D. Fund

Community Foundation of Southern Indiana Education Fund
The Education Fund provides scholarships to Southern Indiana students seeking post-secondary education (two or four-year college degree, vocational or other type of certificate or credential).
- Blue Sky Foundation, Inc.
DONOR DESIGNATED FUNDS

Harrison County Youth Philanthropy Council Fund
to support the philanthropic activities of the Harrison County Youth Philanthropy Council.

IUS/Bayward and Mary Ann Cole Scholarship Fund
to provide support for Indiana University Southeast scholarships.

IUS/Medical Center Scholarship Fund
to support Indiana University Southeast and its scholarship programs.

Ivy Tech Health Science Division Fund
to support the Health Science Division at Ivy Tech Community College, Sellersburg, IN.

Jeffersonville High School Bus Fund
to maintain the “Big Red” bus used by athletics at Jeffersonville High School.

Jeffersonville Iraq-Afghan Memorial Fund
to maintain the Iraq-Afghan Memorial through the Jeffersonville Parks and Recreation Department.

John Woehrle Fund for Clark Memorial Hospital Foundation
to provide support to Clark Memorial Hospital Foundation, Jeffersonville, IN, for general purposes.

Larry Wittlig Endowment Fund
to support Kosair Children’s Hospital in Louisville, KY, and the Park Memorial Endowment Fund.

Lynn Thomesen Memorial Fellowship Fund for the Mary Anderson Center
to support the Park Tudor School in Indianapolis, IN.

Marietta College Endowment Fund/Larry Wittlig Scholarship
to provide support to Marietta College.

Monroe Shine Endowment Fund
to support the charitable economic development efforts of One Southern Indiana through grants to OSI Foundation, Inc.

New Albany-Floyd County Diversity Scholarship Fund
to provide support to students and educators in the New Albany-Floyd County Consolidated School Corporation.

New Albany High School Alumni Memorial Fund
to support the educational efforts of New Albany High School.

Newman/Murray State University Endowment Fund
to support the Murray State University Department of Foreign Languages.

Personal Counseling Service Fund
to support Personal Counseling Service in Clarksville, IN.

Phil and Sandy McCauley Charitable Fund
to support the Home of the Innocents.

Ruth Braeutigam Fund A
to support St. Mark’s United Church of Christ in New Albany, IN.

Ruth Braeutigam Fund B
to support the Culbertson Mansion and Friends of Fairview Cemetery in New Albany, IN.

Ruth Braeutigam Fund C
to support the Scribner House and the Floyd County Animal Rescue League.

Saint Meinrad Archabbey Endowment Fund
to support Saint Meinrad Archabbey.

Sandra R. Patterson-Randles and R. Jeffrey Randles IUS Library Endowment Fund
to support Indiana University Southeast for the benefit of the Library.

The Salvation Army Fund
to support the Salvation Army in New Albany, IN.

Wesley Chapel United Methodist Church Endowment Fund
to support Wesley Chapel United Methodist Church.

DONOR ADVISED FUNDS

Ashe Padyha Fund
Beaman Family Fund
Betty S. Shine Fund
Borden Lions Club Foundation Fund
Bryant Family Fund
Casey, Dora and Sydney LaDuke Family Fund
Clarksville Parks Foundation Fund
David L. McCooe, Jr. Award Fund
Eckart LLC Corporate Advised Fund
The Garmon Family Fund
Gary and Angie Banet Family Fund
George N. and Beverly M. Lane Charitable Fund
Jeffersonville Rotary Special Projects Fund
The Joe and Kathy Jacobi Fund

CFSI Fund Listing As Of December 2014
John and Shirley Woehrle Fund
John Johnston Family Endowment Fund
John Johnston Pass Through Fund
Keith and Laurie Pulliam Fund
Kelsey Lynn Martin Memorial Advised Fund
Kevin and Natalie Nolan Passthrough Fund
Larnier Family Fund
Matt and Jessica Bergman Fund
Mike and Susie Stewart Community Enrichment Fund
Mike and Susie Stewart Fund
The Neely Family Fund
The Neely-LaFollette Family Fund
Ogle Foundation Fund
The Paris Group Fund
• Rebecca Taylor Thomas Fund
  The Reinhardt Family Fund
  Rotary Club of Jeffersonville Endowment Fund
  S. Butch Shaw Fund
  Sam M. Shine Fund
  Samtec Inc./Blue Sky Foundation Charitable Fund
  Schmitt Furniture Family Fund
  The Speed Family Fund
  United Charities/Washington C. DePauw Endowment Fund
  Warder Park Passthrough Fund
  Wellhouse Fund
  Willie Bostick Institute Fund
  Woehrle Family Fund
  Wood-Carr Community Fund
  Wood-Carr Community Passthrough Fund
  York Academy of Discovery Fund
  Your Community Bank Charitable Foundation Fund

AGENCY FUNDS
Arts Council of Southern Indiana Best of Show Award Fund
Brandon's House Fund
Brooklawn Child and Family Services Endowment Fund
The Carnegie Center for Art and History, Inc. Fund
Childplace, Inc. Fund
City of Jeffersonville Beautification Fund
Clark County 4-H Foundation Fund
Clark County Natural Resources Conservation Fund
Clark Memorial Hospital Foundation Agency Fund
Clark Memorial Hospital Foundation Fund
Communities In Schools of Clark County Endowment Fund
Communities In Schools of Clark County Passthrough Fund
Council on Developmental Disabilities Fund
Develop New Albany Endowment Fund
The Falls of the Ohio Foundation Fund
First Presbyterian Church, Jeffersonville Indiana Endowment Fund
Floyd Central High School Fund
Floyd County Animal Rescue League Fund
Floyd County Humane Society, Inc. of New Albany, IN Fund
Friends of Nursing-Clark Memorial Hospital Foundation Fund
Goodwill of Southern Indiana, Inc. Endowment Fund
Hispanic Connection of Southern Indiana Fund
Home of the Innocents Endowment Fund
Hope Southern Indiana Fund
Hosparius, Inc. Endowment Fund
Howard Steamboat Museum Operating Endowment Fund
Humane Association of Clark County Fund
IU Southeast Library Endowment Fund
IUS/Floyd Memorial Foundation Health Careers Agency Fund
Jeffersonville Evening Optimist Fund
Jeffersonville Township Public Library Endowment Fund
Jewish Hospital and St. Mary's Foundation Fund
Junior Achievement of Kentuckiana Endowment Fund
LifeSpan Resources Endowment Fund
Lifespring Foundation of Indiana, Inc. Endowment Fund
New Chapel United Methodist Church Fund
Open Door Youth Services Fund
Park Memorial Endowment Fund
Prevent Child Abuse of Clark and Floyd Counties Fund
Providence Retirement Home Fund
Providence Self Sufficiency Ministries Fund
Robert E. Carter Society Fund
Silver Heights Campground, Inc. Fund
Supplies Over Seas Endowment Fund
United Way of Clark County Endowment Fund
United Way of Clark County Endowment Fund B
United Way of Floyd County Fund
West Clark Literacy Foundation Fund
YMCA of Southern Indiana Fund

FIELD OF INTEREST FUNDS
Charlestown Education Endowment Fund to enhance or contribute to the educational instruction of students attending public schools in Charlestown Township, Charlestown, Indiana.
Commerce America Foundation Fund to provide funds for projects to support charitable agencies in Clark and Floyd County specifically for social service and vocational education.
Community Foundation of Southern Indiana Disaster Relief Fund to support disaster relief efforts locally, nationally, and abroad to areas affected by natural and other disasters.
Floyd County CAPE Endowment Fund to continue early literacy and education programs initiated by the 2005 CAPE grant for the New Albany Floyd County Consolidated Schools.
John and Shirley Woehrle Unrestricted Endowment Fund for Clark County to support Clark County charitable agencies.
Norman E. and Katherine S. Pfau Endowment Fund to support Clark County charitable agencies.
Parks and Recreation Foundation Endowment Fund to support the maintenance, improvement, enhancement or establishment of public parks, greenways, sports and recreation facilities, and public health and safety projects in New Albany and Floyd County.
Silvercrest Endowment Fund to permanently support organizations that serve disabled persons in Southern Indiana.
Silvestro Grant Fund to support programs of organizations that serve disabled persons in Southern Indiana.
VNASEI Endowment Fund to support and provide indigent health care in Clark, Scott and Washington Counties.
Women's Foundation of Southern Indiana Endowment Fund to permanently support organizations that improve the quality of life for girls, women and their families in Southern Indiana.
Women's Foundation of Southern Indiana Grant Fund to support programs of organizations that improve the quality of life for girls, women and their families in Southern Indiana.

SUPPORTING ORGANIZATIONS
Jeffersonville Carnegie Library Foundation, Inc.
OSI Foundation, Inc.
New Albany-Floyd County Education Foundation, Inc.
4100 Charlestown, Inc.

NEW fund listing
In 2014, The Community Foundation of Southern Indiana distributed 110 scholarship awards with a combined value of nearly $298,000. Scholarships offer students a sometimes life-changing opportunity to continue their education. Some students would not have pursued education beyond high school without these important scholarships and the generosity of our donors. Our thanks go to the following scholarship funds and their generous donors for their contributions to the educational attainment of the next generation of community leaders.

SCHOLARSHIPS - SELECTED BY THE COMMUNITY FOUNDATION

American Legion Bonnie Sloan Post 28 Fund
Awarded to graduating seniors from New Albany, Floyd Central, Christian Academy of Southern Indiana, or Our Lady of Providence High Schools who are Floyd County residents with demonstrated financial need and are attending a two or four-year institution. Preference is given for relatives or legal dependents of American Legion members in good standing.

Cleo Fund
Awarded to students in Clark or Floyd County who have faced many challenges in attaining their educational goals, allowing him/her to pursue a bachelor or associate degree on a full or part time basis.

Community Foundation of Southern Indiana Education Fund
Awarded to Southern Indiana students seeking post-secondary education (two or four-year college degree, vocational or other type of certificate or credential).

Edward Endres Kiwanis Memorial Scholarship for Boys and Girls Fund
Awarded to a graduating senior who has been an active member of the Boys and Girls Club of New Albany or Jeffersonville with a preference for a New Albany club member.

Hazel and Walter T. Bales Scholarship Fund
Awarded to a Jeffersonville High School student majoring in the field of business.

Helen L. Siebert Scholarship Fund
Awarded to a graduating senior who is pursuing post secondary education with a preference for those attending Purdue University and pursuing studies in family and consumer science.

Hugh and Mabelle Scott Scholarship Fund
Awarded to graduating seniors from New Washington, Charlestown, and Jeffersonville High Schools to be used to further their studies in the field of music.

JHS Class of 45 Endowed Scholarship Fund
Awarded to a graduate from Jeffersonville High School who demonstrates financial need and academic achievement.

John C. Gatz Memorial Scholarship Fund
Two scholarships are awarded, one to a student at Providence High School, and one to a student who lives in Clark or Floyd counties. Applicants must take a photograph and write an accompanying essay around the theme “Capture Life”.

Lilly Endowment Community Scholarship
Lilly Endowment Inc., through Independent Colleges of Indiana, provides funding for two students in each county served by the Foundation: Clark & Floyd. The award covers the full cost of tuition and fees, with an additional book stipend, for up to four years at any accredited public or private Indiana college or university.

Michael L. Becher Law Enforcement Scholarship Fund
Awarded to a graduating senior from a high school in Clark County and resident of Clark County pursuing a major in law enforcement or criminal justice.

Otis & Lenora Wright Scholarship Fund
Two scholarships are awarded: one to a graduating senior from William W. Borden High School majoring in specific fields of study; and one to graduating seniors from public high schools located in select Indiana and Kentucky counties. Qualifying candidates must attend Purdue University or Vincennes University in Indiana or Western Kentucky University or Morehead State University in Kentucky, and must be enrolled in an agriculture department program.

Paul W. Ogle Scholarship Fund
Awarded to outstanding graduating seniors from selected high schools who are seeking a four-year, associate or vocational degree. Students must be graduating seniors and rank in the top 25% of their class.

Raymond Rhodes Scholarship Fund
Awarded to a graduating senior enrolled in a post-secondary accredited educational institution pursuing studies in graphic arts, with preference for those studying printing technology.

Retired Teachers Scholarship Fund
Awarded to an Indiana resident who is a graduating senior from Clark, Floyd, Harrison, or Crawford County and is a son, daughter, grandson, or granddaughter of an active, retired, or deceased member of the Indiana State Teachers Retirement Fund.

Robert E. Moser Agricultural Scholarship
Awarded to a graduating senior from Floyd County, with a preference for those attending Purdue University and majoring in an agricultural or family science related field.

SCHOLARSHIP AWARDS SELECTED BY OTHERS

20 Under 40 Fund Scholarship Fund
Awarded to incoming freshmen attending Ivy Tech Community College of Southern Indiana or Indiana University Southeast who have demonstrated significant community involvement.

A. Fielder Myers Scholarship Fund
Awarded to a graduating senior from New Albany High School with emphasis in the study of music.

Alice L. Greene Scholarship Fund
Awarded to a graduating senior from New Albany High School.

Alice Ranck Hettle Scholarship Fund
Awarded to a graduating senior from New Albany High School with emphasis in Latin studies.

American Heritage Scholarship Fund
Awarded to a graduating senior from New Albany High School with emphasis in Social Studies.

Art Award Trust Fund
Awarded to a New Albany or Floyd Central High School senior planning to attend art school at the college level, in years that the New Albany Floyd County Secondary Schools Art Show does not make awards for their program.

Arthur and Lois Berlin Memorial Scholarship Fund
Awarded to a graduating senior from Corydon Central High School.

Bette Bennett Hammond Memorial Scholarship Fund
Awarded to a graduating senior from New Albany High School.

Charles and Dorothy Galligan Scholarship
Awarded to a student attending Our Lady of Providence Senior High School with demonstrated financial need.

Claire Dufion “Freechild” Challenge Scholarship Fund
Awarded to a graduate from Jeffersonville High School who demonstrates financial need.

Clarence R. Hay Memorial Scholarship Fund
Awarded to a senior from Charlestown High School.

Distinguished Service Scholarship Fund
Awarded to a graduating senior who is a member of the American Legion Bonnie Sloan Post 28 in New Albany.

Edward Endres Kiwanis Memorial Scholarship for Boys and Girls Fund
Awarded to an Indiana resident who is a graduate of a high school located in Clark County and resident of Clark County pursuing a major in law enforcement or criminal justice.

Evelyn M. Schenk Scholarship Fund
Awarded to a Clark County resident who is a member of the American Legion Bonnie Sloan Post 28 in New Albany.

Gentleman Artists Club Scholarship
Awarded to a graduating senior from Jeffersonville High School with emphasis in the study of music.

Hazel and Walter T. Bales Scholarship Fund
Awarded to a Jeffersonville High School student majoring in science.

Hugh and Mabelle Scott Scholarship Fund
Awarded to graduating seniors from New Washington, Charlestown, and Jeffersonville High Schools to be used to further their studies in the field of music.
Coach Alex Thom Scholarship Fund
Awarded to a graduating senior from New Albany High School who has participated in athletics and earned at least one varsity letter with preference for students demonstrating financial need.

E. G. Read and Margaret Read Scholarship Fund
Two scholarships are awarded; one for the Edward R. Read, Sr. and Charles Gregory Read Scholarship at St. Xavier High School in Louisville, KY and one for the E.G. Read and Margaret Read Scholarship at Jeffersonville High School in Jeffersonville, IN.

Ed Adams Fund - Arts Council of Southern Indiana
Awarded to a student from Floyd Central or New Albany High School who has participated in the arts or music.

Ethan Bennett Memorial Scholarship Fund
Awarded to a graduating senior from Silver Creek High School who will attend any Indiana private or public accredited college or university.

Fleschman Memorial Scholarship Fund
Awarded to a graduating senior from Jeffersonville High School who has significant financial need. Candidate may not pursue a degree in physical education and must not have been a varsity athlete.

Floyd Central PTA Scholarship Fund
Awarded to a graduating senior from Floyd Central High School with an interest in teaching.

Floyd Central Student Council Scholarship Fund
Provides scholarship assistance to graduating seniors from Floyd Central High School who are pursuing post secondary education at any accredited four or two year college or university.

Floyd Memorial Foundation/Ivy Tech Scholarship Fund
Awarded to students attending Ivy Tech Community College of Southern Indiana who are currently employed in the health care/hospital field and are studying nursing or other health-related curriculum.

Forrest McCaffry Scholarship Fund
Awarded to a graduating senior from New Albany High School who has earned at least one varsity letter and typifies the spirit displayed by Coach Forrest McCaffry.

Gamma Chi Sorority Nursing Scholarship Fund
Awarded to a graduate from New Albany High School who plans to enter nursing.

In Name of Jesus Ministries Scholarship Fund
Awarded to a graduating senior from New Albany High School.

IUS Paul Ogle Scholars Fund
Awarded to a student attending Indiana University Southeast who has a minimum SAT score of 1300 and/or ACT score of 29 with a preference for students from Clark, Floyd, Harrison, Scott, Washington and Switzerland counties in Indiana.

IUS Scholarship Fund
Awarded to a student officially admitted to Indiana University Southeast and committed to enrolling. For consideration the recipient must have and maintain a 3.0 GPA.

IUS Scholarship Fund/Community First Bank
Awarded to a graduate from Crawford County High School attending Indiana University Southeast.

IUS/Clark Memorial Hospital Foundation Endowment Fund
Awarded to a student attending Indiana University Southeast who is studying nursing or other health-related curriculum, or taking courses in leadership skills, management, finance and other areas of education that will allow the student to develop the skills to manage a department or team in a business or professional setting, including a hospital clinical area.

IUS/Dr. Herb E. Smith Scholarship Fund
Awarded to a graduate from Crawford County High School attending Indiana University Southeast.

IUS/Floyd Memorial Foundation Health Career Scholarship Fund
Awarded to students currently employed in the health care/hospital field who are attending Indiana University Southeast and are accepted into an accredited nursing or allied health program.

IUS/Harold Lacy Scholarship Fund
Awarded to a student attending Indiana University Southeast who has graduated from Clarksville High School.

IUS/John and Shirley Woehrle Scholarship Fund
Awarded to three graduating seniors planning to attend Indiana University Southeast: two Jeffersonville High School seniors with preference for one to be an athlete, and one to a Crawford County High School senior.

IUS/Leon Rand Scholarship Fund
Awarded to a student attending Indiana University Southeast.

IUS/Phillip and Mary Louise Brown Scholarship Fund
Awarded to a student attending Indiana University Southeast with a preference for Crawford County.

IUS/Roy Goode Memorial Scholarship Fund
Awarded to a junior chemistry major attending Indiana University Southeast.

IUS/Scott Memorial Hospital Endowment Fund
Awarded to a student attending Indiana University Southeast who is interested in nursing, allied health, or other health-related field of study.

Ivy Tech Scholarship Fund for Prosser School of Technology
Awarded to graduates from Prosser School of Technology who are pursuing an education at Ivy Tech Community College of Southern Indiana.

Ivy Tech/Clark Memorial Hospital Scholarship Fund
Awarded to graduates of the Associate of Science in Nursing Program of Ivy Tech Sellersburg for all or any portion of the cost of the NCLEX-RN exam; if any funds available for the fiscal year remain after this use, grants may also defray the expenses of outside entities using the SIM lab at Ivy Tech for employee training; and/or provide scholarship assistance for students studying nursing or other allied health-related fields who take courses in leadership skills, management, finance and other areas of education that will allow the student to develop the skills to manage a department or team in a business or professional setting, including a hospital clinical area.

Ivy Tech-Jesse Ballew Family Scholarship Fund
Awarded to a student attending Ivy Tech Community College of Southern Indiana with a preference for a member of Graceland Baptist Church and/or attended Christian Academy of Southern Indiana.

Jean Sekora Hudson Educational Scholarship for Women
Awarded to females graduating from Springs Valley High School in French, Lick, Indiana, with a preference for members of the Black Hawk Brigade marching band, and attending any two- or four-year college or university in Indiana.

Jefferson Masonic Lodge 104 William E. Falk Jr. Memorial Scholarship Fund
Awarded to seniors residing in Floyd County, Indiana who are graduating from a Floyd County high school, who are accepted into and attend a certified vocational training program or an accredited two or four year private or public institution of higher education.

Joseph B. McClain Scholarship Fund
Awarded to a graduating senior from New Albany High School.

Kelsey Lynn Martin Memorial Scholarship Fund
Awarded to a graduating senior from Floyd Central High School interested in majoring in a science or musical field.

NEW fund listing
Kelsey Martin Memorial Tennis Tournament Scholarship Fund
Awarded to a graduating senior from Floyd Central High School who has been an active participant on the Floyd Central Tennis Team for a minimum of two years with a preference to those with demonstrated leadership abilities.

Kiwanis Scholarship Fund
Awards two scholarships: one to a graduating senior from New Albany High School in memory of Harry Weber; and one to a graduating senior from New Albany High School pursuing a degree in engineering in memory of Robert Lohmeyer.

Lewis A. Endres Memorial Scholarship Fund
Awarded to a graduating senior from New Albany High School.

Louise Ross Scholarship Fund
Awarded to a Clark County youth to further his/her education or training after high school.

M. Lucille Reisz Scholarship Fund
Awarded to a graduating senior from New Albany High School who plans to pursue a career in elementary education.

Mark Bixler Memorial Scholarship Fund
Awarded to graduating seniors from Jeffersonville High School who are athletes in any sport and intend to further their education beyond high school.

Mark Douglas Scholarship Fund
Awarded to a graduating senior from New Albany High School.

Martha Hartstern Nursing Scholarship Fund - Ivy Tech
Awarded to an incoming non-traditional student planning to attend Ivy Tech Community College of Southern Indiana who is pursuing nursing. Assistance is for books only.

Martin Luther King Scholarship Fund
Awarded through the Jeffersonville Clark County NAACP Youth Coalition.

Mattiie Loughmiller Scholarship Fund
Awarded to a graduate from New Albany High School planning on attending a two or four year college program and who attended S. Ellen Jones Elementary School, kindergarten through sixth grade.

The Melvin and Marjorie Garriott Scholarship Fund
Awarded to graduating seniors from Scottsburg and Salem High Schools.

New Albany PTA Scholarship Fund
Awarded to a graduating senior from New Albany High School with an interest in teaching.

The Newman/Wittlig Endowed Scholarship Fund
Awarded to a graduating senior who is a member of the Park Memorial United Methodist Church.

Norman Kratz Scholarship Fund
Awarded to graduating students from Jeffersonville High School pursuing post-secondary education at any two or four year public or private accredited educational institution. Eligible candidates must have demonstrated financial need and academic performance that indicates the potential to succeed in post-secondary educational pursuits that will lead to a career.

Pearl Morris Nursing Scholarship Fund
Awarded to a graduating senior from New Albany High School with an interest in nursing.

Pride of Galena Scholarship Fund
Awarded to a graduating senior from Floyd Central High School who attended Galena Elementary School for at least one year.

Reverend Farris & Dr. Ramona Clifton Scholarship Fund
Awarded to incoming or current students enrolled in any program at Ivy Tech Community College of Southern Indiana. The recipient must complete two hours of community/volunteer service each week during the semester they receive this award.

Robert L. Holmes Educational Scholarship Fund
Awards two scholarships to graduating seniors: one from New Albany High School and one from Floyd Central High School.

Roland H. Money Scholarship Fund
Awarded to graduating seniors from Borden High School attending a four-year public/state college or university in Indiana.

Scribner Family Endowment Scholarship Fund
Awarded to a graduating senior from New Albany High School who demonstrates good citizenship.

Shanda Sharer Scholarship Fund
Awarded to a graduating senior from Prosser School of Technology with a preference for financial need.

Sheila Bramlett Memorial Fund
Awarded to a graduating senior from New Albany High School.

Steven Bailey Memorial Scholarship Fund
Awarded to a graduating senior from Floyd Central High School.

Tim Brunmeier Memorial Fund
Awarded to a graduating senior from Floyd Central High School who has participated in band with a preference for those continuing their education in music.

Wayne Gahlinger Memorial Charitable Foundation Scholarship Fund
Awarded to a graduating senior from New Albany High School.

Your Community Bank Scholarship Fund
Awarded to graduating seniors in all communities which Your Community Bank serves.

NEW fund listing

Lilly Endowment Community Scholars
Four graduating seniors in Clark and Floyd counties were chosen from 186 applicants to receive full four-year scholarships from the Lilly Endowment, Inc. Community Scholars Program.

Brett L. Brooks
Charlestown High School
Purdue University

Jesse J. DeMuth
New Albany High School
Indiana University

Dane T. Schmidt
New Albany High School
Purdue University

Jeremiah D. Wilkinson
Rock Creek Community Academy
Indiana Tech
**SAMPLE BEQUEST LANGUAGE**

**Language for IRA or insurance beneficiary designation**
Beneficiary: The Community Foundation of Southern Indiana, Inc. (Tax ID # 35-1827813) for the _________________ Fund.

**Language for bequest**
I give and bequeath _________________________________ (describe gift) to The Community Foundation of Southern Indiana, of New Albany, Indiana, to be held as a component fund known as the “_______________ Fund.” This fund was separately created for the charitable purposes agreed to by me and The Community Foundation of Southern Indiana.

**I’d like to know more**
The Community Foundation of Southern Indiana is honored to be your partner in philanthropy. If you or your professional advisor would like to learn more about our giving options, please contact Linda Speed, J.D., President & CEO, at lspeed@cfsouthernindiana.com or (812) 948-4662. You may also visit our website at www.cfsouthernindiana.com.

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**PROFESSIONAL ADVISOR SPOTLIGHT – PHILLIP BEAMAN**

Professional advisors help their clients achieve their financial goals. For Phillip Beaman, CPA, director of tax and estate planning for Monroe Shine & Company, Inc., the Community Foundation of Southern Indiana is a key partner that helps him achieve his clients’ charitable goals and leave a lasting legacy for our community.

“Referring clients to the Community Foundation of Southern Indiana makes things simple. Every time I’ve worked with the Foundation they have taken tremendous care of my clients and simplified their charitable giving,” Phillip says. “I’m thankful to have such a resource, here in Southern Indiana, like the Community Foundation. Professionally, I know their capabilities and experience are second to none and I know they will take great care of my clients and help them achieve their charitable goals. Personally, as a father of four and an active community volunteer, I see every day the important role the Foundation plays in helping our region and it’s why I chose to create a fund at the Foundation to do my family’s giving.”

The Community Foundation of Southern Indiana will work with those who want to create a fund to meet their own charitable needs now, and those who want to leave a gift to a favorite non-profit, school or church as a bequest that can positively impact the organization for generations. The Community Foundation is uniquely positioned to accept gifts of unusual assets such as real estate or insurance policies and has the expertise and experience to accept many other types of assets in addition to cash and appreciated stock.

Each day, Phillip works with his clients to help them accomplish their financial and charitable goals, and in doing so he realizes the potential for each of us to transform our community for future generations.

If people in our community left just 5% of their estate to the Community Foundation, in just 10 years we could grant an additional $7 million to support our community, every single year.
There are several ways to structure a legacy gift that allows you to create your future philanthropic plan now, while postponing the transfer of assets to the Community Foundation until after your lifetime.

**Bequest or beneficiary designation.** Under these popular options — naming the Community Foundation in your will or trust or as a beneficiary on a life insurance policy or retirement account — you retain the use of your assets or property now while creating perpetual support for your favorite causes after your lifetime. You can change these plans until your death.

**Charitable lead trust.** This option allows you to create a trust to make annual income payments to the Foundation for several years to build your legacy fund. The balance of the trust is then distributed to your selected beneficiaries.

You can create your future legacy fund now by making a gift to the Foundation that provides income for you and/or others for life, then creates an endowment fund to fulfill your charitable objectives after your lifetime.

**Charitable gift annuity.** You receive a guaranteed, fixed annual payment for your lifetime in return for a present-day gift to the Foundation to create your future legacy fund. You may receive payments immediately or defer them into the future; for example, when you plan to retire.

**Charitable remainder trust.** You create a trust with your present-day or testamentary gift to the Foundation. The trust provides income to you and/or someone you name for life. Then, at the income beneficiary's death, the remainder of the trust creates your permanent legacy fund.

The Community Foundation of Southern Indiana does not provide tax, legal or financial advice. With any of these giving plans, there may be gift, estate or income tax implications, depending upon your personal financial situation. You should first consult with your tax, legal or financial advisor before making any charitable gift.

**THE LEGACY SOCIETY**

The Community Foundation of Southern Indiana is privileged to honor those generous people who give back to our community — in their own individual ways — by making a gift in their estate plans. Those listed here have let the Foundation know they have created a future gift in their plans. In many cases, they have then worked with Foundation staff to establish a fund agreement to govern the use of their gift when the fund receives assets from their estate. As a result, these Legacy Society members are assured their wishes will be carried out by the Foundation in perpetuity.

- Dr. Mark D. Allen
- Mr. and Mrs. Gary T. Banet
- Dr. Mathew and Mrs. Jessica Bergman
- Dr. and Mrs. Joe Jacobi
- Mrs. Wilma Howard Klein
- Mr. and Mrs. Robert L. Krall
- Mr. Norman Kratz
- Mr. and Mrs. Joseph T. LaDuke
- Mr. and Mrs. Ruth Ann Peel
- Dr. Malcolm and Mrs. Ruth Ann Peel
- Mr. and Mrs. Merrill G. Peter
- Mr. S. Butch Shaw
- Dr. Timothy M. Ruff & Ms. Laura Hansen Dean
- Dr. Claudia Crump
- Ms. Donna K. Riley
- Ms. Linda S. Speed
- Ms. Arletta Clements
- Dr. Fay Greckel
- Shashi Shivananjaiah
- Mr. and Mrs. Gary L. Shourds and Dr. Rita Hudson Shourds
- Dyan and Alan Feller
- Ms. Loretta Ellenbrand*
- Mr. and Mrs. Michael L. Douglas
- Ms. Donna K. Riley
- Ms. Linda S. Speed
- Ms. Barbara Bunnan
- Mr. and Mrs. David W. Case
- Mr. and Mrs. Robert Walker
- Anonymous Donors (5)
- Ms. Mary Thompson
- Ms. Margaret Read
- Mr. and Mrs. Merrill G. Peter
- Mr. and Mrs. Robert Walker
- Mr. and Mrs. James B. Wathen
- Mr. Laurence P. Wittlig*
- Mr. and Mrs. Michael L. Douglas
- Dr. and Mrs. James E. Hollenbeck
- Mr. and Mrs. Michael L. Waiz
- Mr. and Mrs. Michael L. Douglas
- Mr. and Mrs. James E. Hollenbeck
- Mr. and Mrs. Michael L. Waiz

*Legacy Fulfilled

- **NEW fund listing**
We want to take a moment here to thank each of our supporters and donors. Throughout 2014, we received gifts from many people who support our vision and mission to build enduring charitable resources to positively impact our communities. Without your generosity the Community Foundation wouldn’t be able to impact the lives of so many throughout this region. Thank you.
The members of the Board of Directors of the Community Foundation of Southern Indiana assure that the Foundation’s resources are used efficiently and effectively to accomplish our vision and mission.

**Board of Directors**

- Julie Larner, Chair
- Susie Stewart, Vice-Chair
- Gary Banet, Secretary
- Phillip Beaman, Treasurer
- Kevin Cecil, Immediate Past Chair
- Jessica Bergman
- Helen Bryant
- Bill Hanson
- Tom Hardy
- Jorge Lanz
- Pat More
- R. Gregory Neely
- Kyle Ridout
- Leslie Lewis-Sheets
- Andrew Takami
- Bill White
- Linda Speed, President and CEO, ex-officio

**Staff Members**

- Linda Speed, President and CEO
- Melany Wessels, Senior Director of Finance and Operations
- Crystal Gunther, Director of Community Philanthropy
- Kenton Wooden, Director of Community Outreach
- Margaret Brinkworth, Grants and Scholarship Associate
- Aimee Conrad-Hill, Administrative and Database Assistant
VISION
To be the partner and trusted resource for philanthropy in our community, providing stewardship of charitable intent so the impact of generosity will last for generations.

MISSION
To build enduring charitable resources used to positively impact our community by:
- Serving as a partner and resource for donors, their advisors, and not-for-profit organizations
- Making it simple for donors to fulfill their individual goals in giving back
- Providing stewardship of donor gifts and charitable intent for generations to come
- Fulfilling a leadership role on important community issues

VALUES
Integrity/Ethical Behavior - Do the right thing every time
Stewardship – Preserve donor intent and charitable value across generations
Excellence – Exceed expectations in all we do
Passion – Love what we do; believe what we do makes a real difference
Leadership – Know our community and its needs; act on that knowledge
Donor Service – Create an environment of personal engagement and fulfillment of charitable wishes for each donor

The Community Foundation of Southern Indiana was founded in 1991 as the region’s partner, resource and steward in philanthropy. The Foundation manages $30 million in charitable assets and administers over 240 individual funds – each supporting the unique charitable intent of the donor who established the fund. To date, the Foundation has awarded over $22 million in grants and scholarships and is a National Standards certified community foundation.